A New Reality and New Challenges in Europe

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Economic growth in materiel investments for Swedish Armed Forces



Current and Future Requirements for Amphibious Capabilities RADM Thomas E. Engevall Chief Of Staff, Swedish Defence Materiel

Administration

FMV 🕲

30 25 20 15 10 5 0 2018 2019 2020 2021 2022 2023 2024 2025





2021-08-30

Strategic environment

Space

Climate Change

COVID-19

Security of Supply

NORDEFCO HNS FISE DAATO TRILAT BAP EU - RDC

TRILAT

PESCO - EDF

Digitalization

ARCTIC

Energy

Ukraine

Malign Influence One Belt – One Road COMPETITION RUSSIO

SLOCs

Iran

China

Violent Extremist Organization

EI2

Migration

Swedish Armed Forces turn January 2022



<u>때</u> 빨

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Kluddniklas @KluddNiklas

När man ser landstigningsfartyg ur norra marinen i Östersjön



15:36 · 2022-01-17 · Twitter for iPad

When you see landing ships from Russias Northern Fleet in the Baltic. 17th of Jan 2022

Swedish Armed Forces turn January 2022







Crises and War Staff activated – an adjustment to current situiation (22nd of January 2022)



Political change during 2022 under strict unity



Former PM Magdalena Andersson with 007 & 008 onbord a Visby corvette.



Current PM Ulf Kristersson

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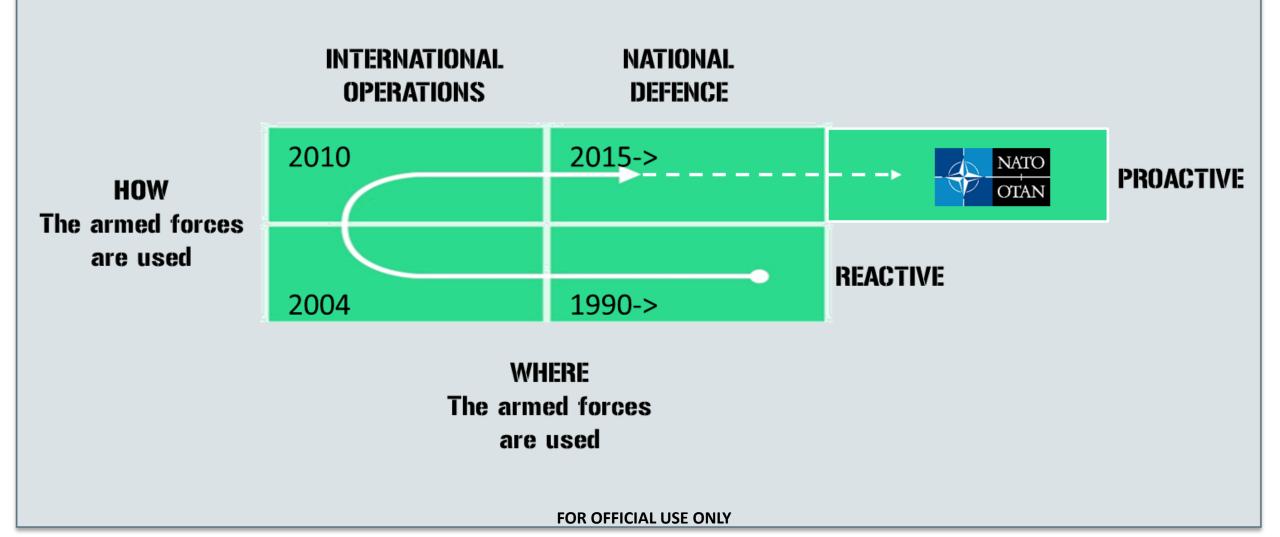
Defence reform



≥ DEC 2020 – Defence Bill

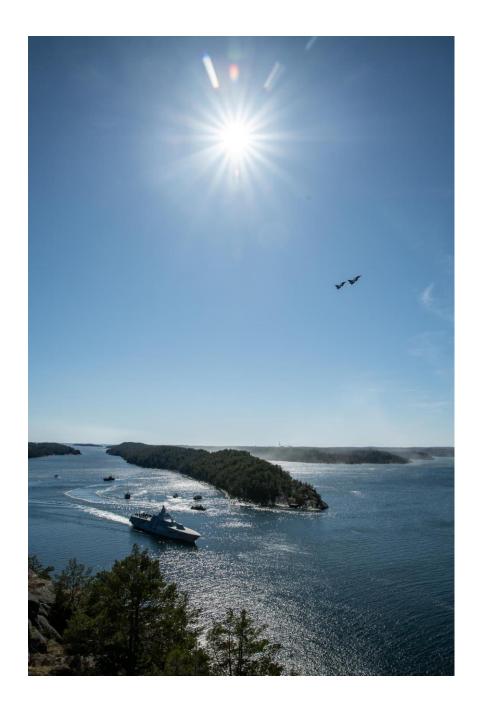
- ≥ Capability targets 2025 and 2030
- ≥ Increased budget 2021-2025
- ≥ MAR 2022 Extra 275 million Euro
- ≥ MAR 2022 2% of GDP
 - ≥ SWE Armed Forces NLT 2028 (2026)
- ≥ NOV 2022 CHOD Military Advice
- **DEC 2022-APR 2024 Defence commision**
- ≥ DEC 2023/2024 Defence bill(s)

WHERE WE COME FROM — WHERE WE ARE TODAY



CHOD Advise – 1st NOV 2022

- ≥ Russia poses a security challenge and a military threat to its immediate neighbours.
- ≥ NATO membership does not replace the need to strengthen our own defence capability.
- ≥ The defence capability needs to increase both above and below the limit of armed attack.
- \geq A higher level of ambition than 2 % is needed.
- ≥ We will be able to reach the government's economic planning guidance ("2 %") by 2026
- ≥ A new defence bill is needed at the latest at the turn of the year 2023/24.





Proposed new capabilities

- ≥ Long-range systems
 - ≥ Long-range artillery rocket systems
 - ≥ Loitering munition units (armed UAV)
- ≥ Surface-based air defence
 - ≥ Division, brigade and naval air defence systems
- ≥ Space

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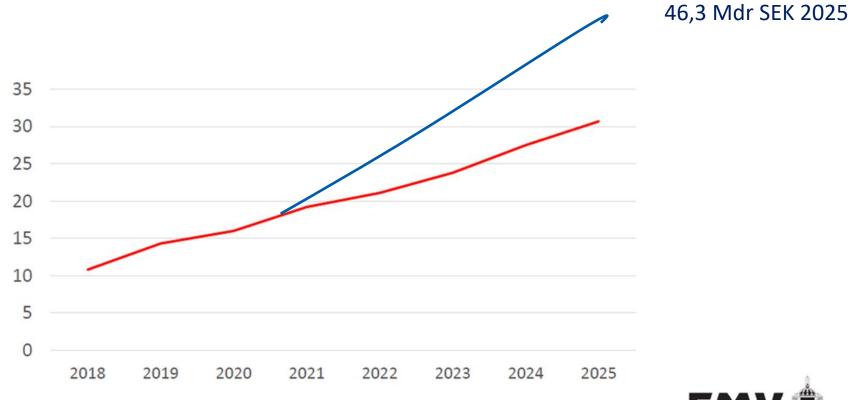
- ≥ Space situational awareness
- ≥ Satellite launch capability
- ≥ Unmanned systems
- ≥ Additive manufacture (3D)
- ≥ Digitalisation

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≥ Modern IT infrastructure for collection of information and processing

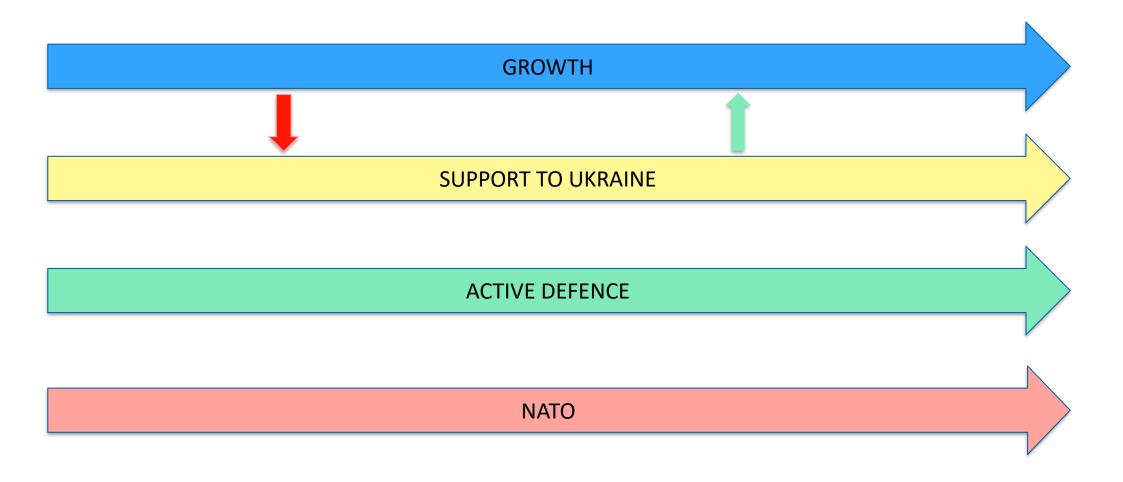


Current economic growth in materiel investments





Swedish Armed Forces current lines of operation























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Total value up to date of materiel support given is 16 billion SEK (equals 53 % of FY 2023 materiel investment budget)

Active defence

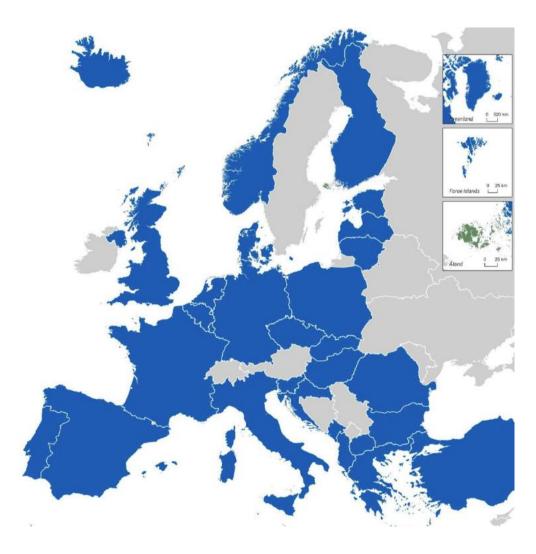


Active defence



NATO







Effects on requirements on next class of ships

- Increased focus om air defence next ship should be a part of NATO:s integrated air missile defence (IAMD)
- Have to be able to be integrated into NATO standing naval force structure
- Operational area the Baltic is still priority, but the ships will have to be able to operate in more open waters (i.e., the North Sea etc.)
- Strict demands on delivery time 2+2 (until/after 2030)

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- Slightly larger ship
- Steel hull/composite superstructure
- Adapted level of stealth
- Built abroad due to shipyard capacity/competence/experi ence
- A high degree of Technology Readiness Level (TRL) on all systems/subsystems
- Still high compatibility with Visby MLU

Thank you for your attention

